Individual Fellowships Marie Sklodowska-Curie Actions MSCA IF 2018 Call

Cristina Gómez – National Contact Point (NCP) CP MSCA

Bilbao, May, 8th 2018







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- I. MSCA Spanish NCP Support activities
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 - ☐ Financing
 - Evaluation Criteria
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MARIE SKŁODOWSKA-CURIE ACTIONS

Your next career move!

Education & Culture

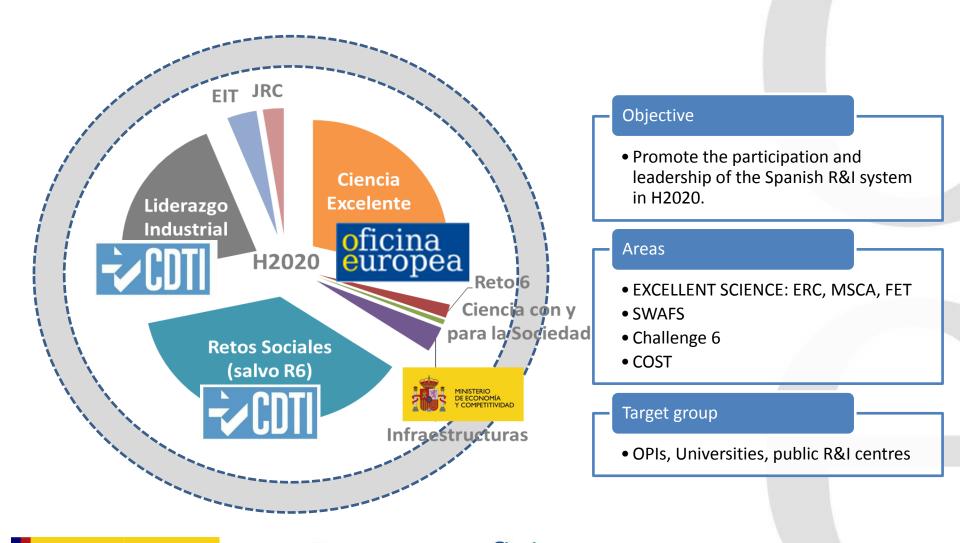
I. MSCA Support in Spain







I. The European Office of MINECO/FECYT









I. The Spanish MSCA NCP Team ©





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Fundación para el Conocimiento madri+d jesus.rojo@madrimasd.org







I. Spanish MSCA Support: 2014-2017

+ 142 Informative sessions and trainings

- 2014 (+ 30 events)
- 2015 (+ 35 events)
- 2016 (+ 46 events)
- 2017 (+ 31 events)
- + 8.100 participants



Webinars



+ 390 proposals pre-screened



GOBIERNO MINISTERIO DE ECONOMIA, INDUSTRIA Y COMPETITIVIDAD



+ 12.100 queries solved





I. Looking for an MSCA Individual Fellowship in Spain?

http://www.eshorizonte2020.es/ciencia-excelente/acciones-marie-sklodowska-curie/spanish-hosting-offers-if-2018

· Inicio / Ciencia Excelente / Acciones Marie Skłodowska-C... / Spanish Hosting Offers - IF...

 Consejo Europeo de Investigación (ERC)

Acciones Marie Skłodowska-Curie

- Innovative Training Networks (ITN)
- Individual Fellowships

- Spanish Hosting Offers - IF 2018

- Co-funding of Regional, National and International Programmes (COFUND)
- Research and Innovation Staff Exchange (RISE)
- Researchers NIGHT
- Convocatorias
- Tecnologías Futuras y Emergentes (FET)
- Infraestructuras de Investigación

Spanish Hosting Offers - IF 2018

Are you a researcher interested in carrying out your research in Spain? This section includes hosting offers from Spanish Institutions interested in supporting your application to the MSCA Individual Fellowships Call 2018. Click on the "Offers for MSCA Individual Fellowships in Spain" banner below to view them.

The objective of this Call is to enhance the creative and innovative potential of experienced researchers by providing them with opportunities to work on research in a European context or outside Europe. The MSCA IF 2018 opens in April, 12th and will close September, 12th 2018, see more details here.









Note: The European Office of MINECO/FECYT is only responsible for the publication of the Hosting Offers, not for the content included in it by the institutions themselves. For any additional information, you can contact us at msca.eoi@oficinaeuropea.es

SERVICIOS

- Contacto
- Listas de distribución OE
- Documentos de interés
- Eventos
- Noticias
- Enlaces

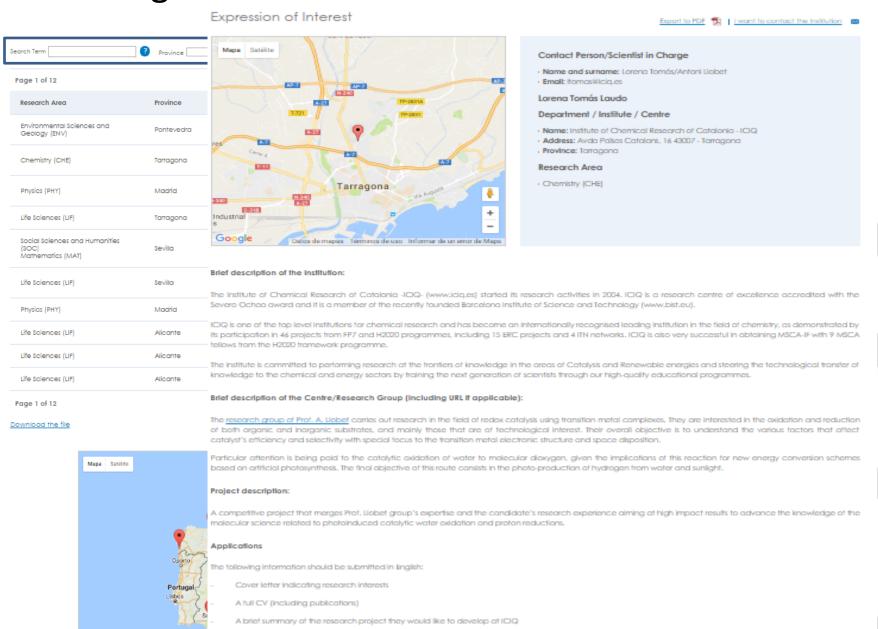
Offers for MSCA Individual Fellowships in Spain







I. Looking for an MSCA Individual Fellowship in Spain?



Deadline: 1st June 2017

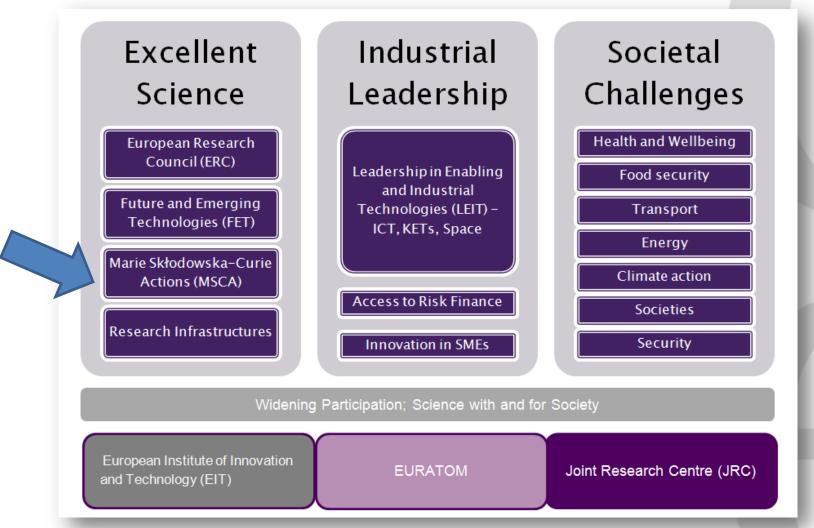
II. General Aspects MSCA







II. MSCA in Horizon 2020









II. MSCA Objectives

- ✓ Excellent Science Pillar Horizon 2020 (6,1M€)
- ✓ Bottom-up approach
- ✓ Funding based on Unit Costs
- ✓ Support of the researchers 'career path at all stages
- ✓ Mobility is a key requirement: triple "i" dimension
- ✓ Adquisition of new and complementary skills
- ✓ Strong industry participation
- ✓ Excellent working conditions, gender balance and open recruitment
- ✓ Emphasis on communication and public engagement activities





SOC
Social
Sciences and

ECO Economic Sciences ENG
Information
Science and
Engineering

ENV
Environmental and
Geosciences

LIF Life Sciences

MAT Mathematics PHY Physics

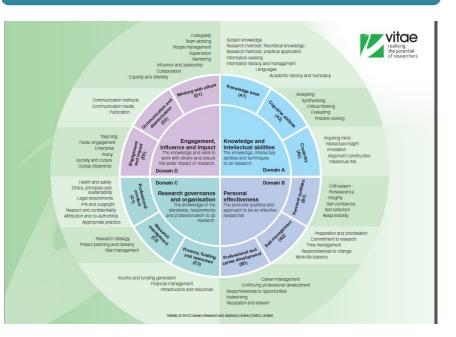






II. MSCA: focus on researchers 'career development

Research Development Framework (VITAE)



Tools to align institutional HR Policies



- http://ec.europa.eu/euraxess/pdf/research policies/Principles for Innovative Doctoral Training.pdf
- http://ec.europa.eu/euraxess/pdf/research_policies/SGHRM_IDTP_Report_Final.pdf
- http://www.euraxess.es/eng/european-projects/pipers-policy-into-practice-euraxess-researcher-skills-for-career-development







II. 2018/2020 MSCA Calls: 2.871M€ / 6.162M€ H2020

Marie Skłodowska-Curie Actions



ITN **Innovative Training** Networks

What does it offer? High-quality research training delivered through interdisciplinary networks, industrial doctorates or joint doctorates.

Who applies?

International networks of research organisations from the academic and non-academic sectors

Who is funded?

Researchers at doctoral level (less than 4 years of full-time research experience and no doctoral degree)

Call details:

Opens: 15 September 2016 Closes: 10 January 2017 at 17:00:00 Brussels time

Budget: 430M€



ΙF

Individual **Fellowships**

What does it offer?

Opportunities to work on personal research projects by moving between countries and possible sectors to acquire new skills.

Who applies?

Individual researchers together with the host organisations

Who is funded?

Postdoctoral researchers

Open now



RISE

Research & Innovation Staff Exchange

What does it offer?

The exchanges of staff members involved in research and innovation to develop sustainable collaborative projects and the transfer of knowledge.

Who applies?

International networks of research organisations from the academic and non-academic sectors

Who is funded?

Researchers, technical administrative and managerial staff of any nationality and at all career levels

Call details:

Opens: 1 December 2016 Closes: 5 April 2017

at 17:00:00 Brussels time Budget: 80M€

COFUND

Co-Funding of Regional, National & International Programmes

What does it offer?

Regional national or international programmes to foster excellence in training mobility and career development of researchers

Who applies?

Organisations funding or managing doctoral or fellowships programmes

Who is funded?

Researchers at doctoral and postdoctoral level

Open now









III. Individual Fellowships IF 2018

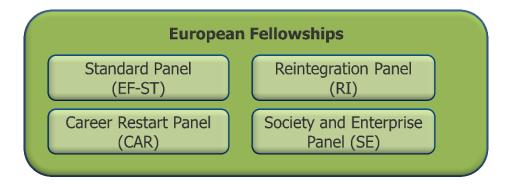
Enhance the **creative and innovative potential** of experienced researchers by providing them with opportunities to acquire new knowledge, work on research projects in a European context or outside Europe



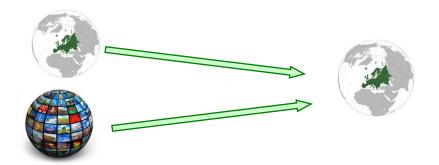




III. MSCA – IF 2018: European Fellowships







For fellows coming to or moving within Europe

Duration: 12-24 months ST/RI/SE/WF

CAR: up to 36 months and relaxed inactivity rule









III. MSCA – IF 2018: Global Fellowships

Global Fellowships (GF)



For fellows from Europe going to Third countries and returning (Duration: 24-36 months) 12 to 24 outgoing phase and a final 12 months incoming phase

More flexibility: Initiating the fellowship in Europe is possible









II. MSCA - IF 2018: Key Concepts

RESEARCH EXPERIENCE

Experienced Researchers (ER)

Submission deadline: 12/09/18

MOBILITY RULE

Standard and Relaxed Mobility rules

Submission deadline: 12/09/18

MSCA

WHO CAN PARTICIPATE

Individuals: Restrictions on nationalities

Countries: MS, AC, Third Countries

HOW TO PARTICIPATE

Institutions: Beneficiaries, Partner

Organisations

Sectors: Academic and Non Academic







II. MSCA - IF 2018: Eligible researchers and institutions

Eligible researcher

- ✓ Experienced researchers (ER): PhD or at least 4 years of full-time equivalent research experience at the deadline of submission: 12/09/2018
- ✓ No upper age or experience limit.
- ✓ Nationality restrictions apply
- ✓ Mobility rule applies
- ✓ Possible part-time at implementation phase



Eligible institution

- ✓ **Beneficiary:** based in Member State (MS) or Associated Country (AC) who will host, recruit and trains the ER.
- ✓ Partner Organisation (1 and 2): offers additional training and hosts the researcher during his / her secondment.
- outgoing phase (TC) in Global Fellowships.
- 2) institutions for secondments in Europe

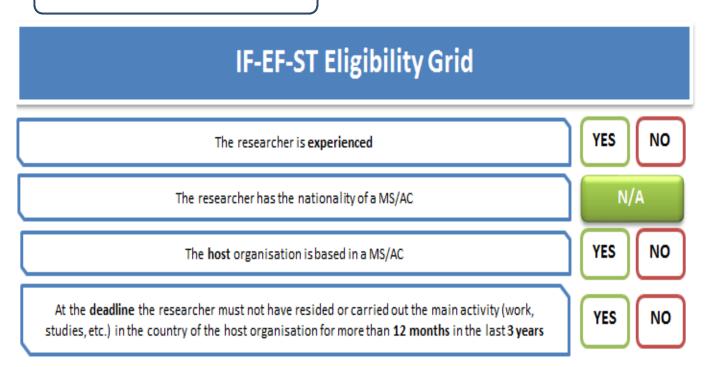






III. MSCA – IF 2018: Eligibility Criteria

EUROPEAN STANDARD





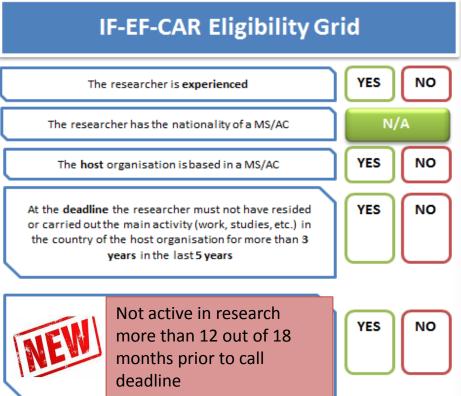


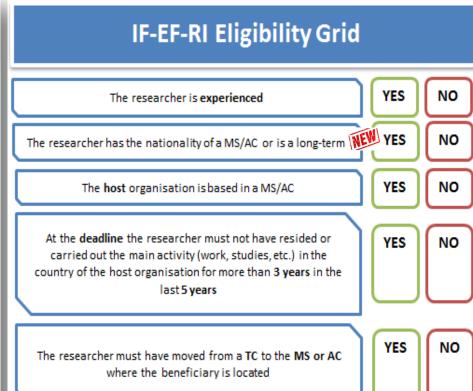


III. MSCA – IF 2018: Eligibility Criteria

CAREER RESTAR PANEL

REINTEGRATION PANEL











III. MSCA – IF 2018: Elibility Criteria

NON-ACADEMIC BENEFICIARIES: It includes all non-academics organisations, from industry to business (including SMEs), government, civil society organisations (NGOs, trusts, foundations, etc.), some cultural institutions, museums, hospitals, and international organisations (like the UN or WHO)

SOCIETY AND ENTREPRISE PANEL









III. MSCA – IF 2018: Elibility Criteria



- Support researchers, regardless of their nationality, to undertake their fellowship in a Widening country.
- Aim: healp spread excellence and close the research and innovation gap within Europe
- Normal award criteria, scoring and thresholds for MSCA IF will apply
- EF proposals from all scientific areas which cannot be funded under EF and have a chance to be funded under WF will therefore be ranked in one single list according to the scores and evaluation procedure of the MSCA IF Call
- At submission stage applicants are asked in section 5 (Part A Call Specific Questions)
 whether or not they wish to be considered for this funding opportunity

27 Widening Countries in Horizon 2020 (Member States and Associated Countries)

¹² Member States: Bulgaria, Croatia, Cyprus, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Luxembourg, Malta, Poland, Portugal, Romania, Slovakia and Slovenia. Associated Countries: Albania, Armenia, Bosnia and Herzegovina, Faroe Islands, Former Yugoslav Republic of Macedonia, Georgia, Moldova, Montenegro, Serbia, Tunisia, Turkey and Ukraine.

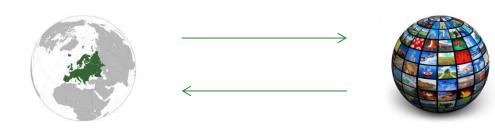






III. MSCA – IF 2018: Eligibility Criteria

Global Fellowships



- ☐ Duration: 12-24 months, outgoing phase in a TC + 12 months returning phase in Europe.
- ER elegible: nationals and long-term residents in MS / AC (more flexible resident rule)
- Mobility from any country to the TC of the outgoing phase
- Mobility rule to be fulfilled in the TC of the outoing phase
- Minimum participation: 1 beneficiary in MS / AC (host institution) + 1 Partner Organisation in TC
- ☐ Letter of Commitment from Partner Organisation in TC compulsory

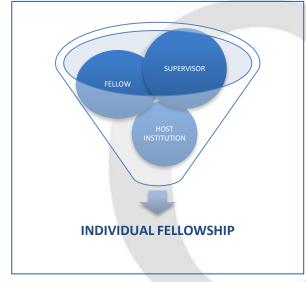






III. How does it work?

- Joint preparation: ER and the Host Institution (Beneficiary)
- A researcher (ER) can only submit one proposal
- **Bottom-up**: 8 scientific panels + 3 Multidisciplinary Panels (CAR + RI + SE).



European Fellowships

Researcher applies with European host

Host signs contract with EC

Host employs researcher



Researcher applies with European host

European host signs contract with EC

European Host employs researcher

oficina europea Supported by non-European host (Partner Organisation: P.O)

P. O. signs agreement with European host

Researcher seconded to P.O outside Europe





III. MSCA – IF 2018: some characteristics

• **Individual research project**: training-through-research under the direct supervision of the supervisor / key staff of the institution.

Hands on training:

- ✓ for developing scientific skills (new techniques, instruments, etc.)
- ✓ For developing and acquiring transferable skills:
 - Proposal preparation to request funding
 - Patent applications, management of IPR, take up and exploitation of results, entrepreneurship...
 - Action management, task coordination, how to properly communicate
 - Gender issues, research integrity, Open Science, etc.
- Intersectoral or interdisciplinary transfer of knowledge (secondments...)
- Organization of scientific / Training / dissemination events
- Communication, outreach activities, public engagement







III. MSCA – IF 2018: secondments

- ✓ Have to take place in a Partner Organisation in a MS / AC
- Meaningful and appropriate to the type of fellowship and research field
- ✓ Importance of the involvement of the non-academic sector
- ✓ Partner Organisations: no need to include a letter of commitment
- ✓ Clearly justified in Part B (just 1 P.O in Part A)

IF Duration	Duration max. secondment
≤ 18 months	3 months
> 18 months	6 months







III. Timing MSCA – IF 2018

Call IF 2017: 273.00M€

Call ID	Opens	Closes	Budget
H2020-MSCA- IF -2018	12-APRIL-2018	12-SEPTEMBER-2018	EF: 220M€ SE: 8M€ GF: 45M€

Timetable for the H2020-MSCA-IF-2018 Call (8 months TTG)

Publication 12/04/2018

Closing 12/09/2018

Proposals evaluation 12/2018

Evaluation Results02/2019

GA signature 05/2019







III. Financing MSCA IF 2018

MSCA	Researcher Unit Cost (person/month)		Institutional Unit Cost (person/month)		
	Living Allowance *	Mobility Allowance	Family Allowance	Research, training and networking	Management and overheads
IF	4.880	600	500	800	650

RESEARCHER UNIT COST

Living Allowance:

- CCC: country correction factor applies (host country) ES: 95,4%
- Gross EU contribution living allowance: 58.560€/ year (- cuota patronal, taxes, S.S...) before taxes!

Family Allowance: determined at the submission deadline

INSTITUCIONAL UNIT COST

Research, training and networking costs:

 Purchase of material, organisation and travel to events, payment of conferences fees, etc.

Management and overheads:

Indirect costs for institutions

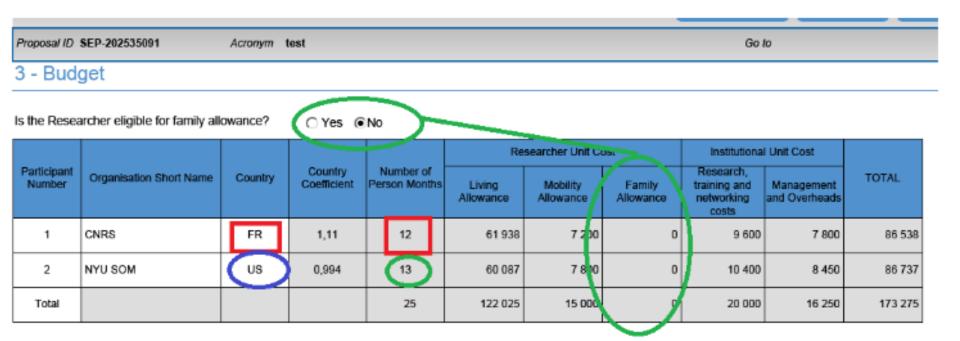
- ☐ Budget pre-calculated by EC, base on unit costs
- 100% financing







III. Example: IF – GF budget



Living Allowance 2017 data (4.650 not updated)







III. MSCA IF 2018: Evaluation criteria

FORM B TECHNICAL PROPOSAL

Evaluation Criteria

Criteria	Weight	Priority (ex.aequo)
Excellence	50%	1
Impact	30%	2
Implementation	20%	3

Threshold: 70%

No individual thresholds

Part B-1:

NEW The start page and table of contents are no longer part of the template

Part B-1:

The maximum total length for this document is 10 pages. It should be composed as follows (detailed description below):

- Section 1: Excellence
- Section 2: Impact
- Section 3: Implementation

Of the maximum 10 pages applied to sections 1, 2 and 3, applicants are free to decide on the allocation of pages between the sections. However, the overall page limit will be strictly applied: after the call deadline, excess pages will automatically be made invisible, and will not be taken into consideration by the experts.

It is the responsibility of the applicant to verify that the submitted PDF documents are readable and are within the page limit. PDF documents can contain colours.

Part B-2:

Part B-2 must contain sections 4-7 as described below. No overall page limit will be applied to this document, but applicants should respect the instructions given per section (e.g. in section 5, a maximum of one page should be used per beneficiary and one page per partner organisation).

- Section 4: CV of the experienced researcher (maximum length: 5 pages)
- Section 5: Capacities of the participating organisations (1 page for the overview and 1 page for each participating organisation)
- Section 6: Ethical aspects
- Section 7: Letter of commitment of the partner organisation (for GF only)







III. Evaluation Criteria: Document 1 – PART B

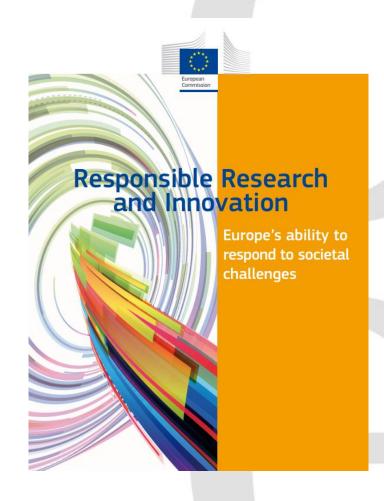
IF - Marie Skłodowska-Curie Individual Fellowships				
Excellence	Impact	Quality and efficiency of the implementation		
Quality and credibility of the research/innovation project; level of novelty, appropriate consideration of	Enhancing the future career prospects of the researcher	Coherence and effectiveness of the work plan		
inter/multidisciplinary and gender aspects	after the fellowship	Including appropriateness of the allocation of tasks and resources		
Quality and appropriateness of the training and of the two way transfer of knowledge between the researcher and the host	Quality of the proposed measures to exploit and disseminate the project results	Appropriateness of the allocation of tasks and resources		
Quality of the supervision and of the integration in the team/institution	Quality of the proposed measures to communicate the project activities to different target audiences	Appropriateness of the management structure and procedures, including risk management		
researcher to reach or re- enforce a position of professional maturity/independence		Appropriateness of the institutional environment (infrastructure)		

III. Horizontal issues: RRI aspects

RRI focus on 6 policies:

- 1. Public engagement
- 2. Gender equality
- 3. Science education
- 4. Open access
- 5. Ethics
- Governance

- Science with and for society, including all actors in the process and results
- ☐ Cross-cutting issue in Horizon 2020









III. When preparing a proposal

■ Read the Call Documents:

✓ Work Programme, Guide for Applicants, Horizontal Issues: Gender / Ethic Issues, etc, FAQ

☐ Use the official template:

- ✓ Include the information where requested, evaluators will look at all headings and sub-headings
- ✓ "Una imagen vale más que mil palabras": use visuals to provide global information at a glance.
- ✓ Be aware of all criteria weight, it is not all about Excellence!

☐ Ask for support:

- ✓ Own institution: European Projects Offices / Transfer of Technology Offices / HR Departments ...
- ✓ National Contact Points

Do not leave it for the last minute!

- ✓ Get familiar with the Participants Portal
- ✓ Upload a version, you will be able to rewrite it.



IF 2018 pre-screening:

- July, 15th 2018
- Host Institution in Spain
- Via European Offices / Supervisors







III. Some Data: Success rate and submitted proposals

SUCCESS RATE %	2014	2015	2016	2017
MSCA EF-ST	18,62	14,20	13,10	14,56
MSCA EF-RI	18,46	14,57	13,40	14,28
MSCA EF-CAR	18,23	13,81	12,80	14,63
MSCA EF-SE	-	-	36,40	28,43
MSCA-GF	11,27	11,27	13,10	16,44

SUBMITTED VS. FUNDED	2014	2015	2016	2017
MSCA EF-ST	5756 / 1072	6667 / 947	7061 / 925	7145 / 1029
MSCA EF-RI	443 / 84	556 / 81	500 / 67	561 / 78
MSCA EF-CAR	181 / 33	181 / 25	242 / 31	352 / 46
MSCA EF-SE	-	-	132 / 48	173 / 58
MSCA-GF	1029 / 116	976 / 110	894 / 117	858 / 137



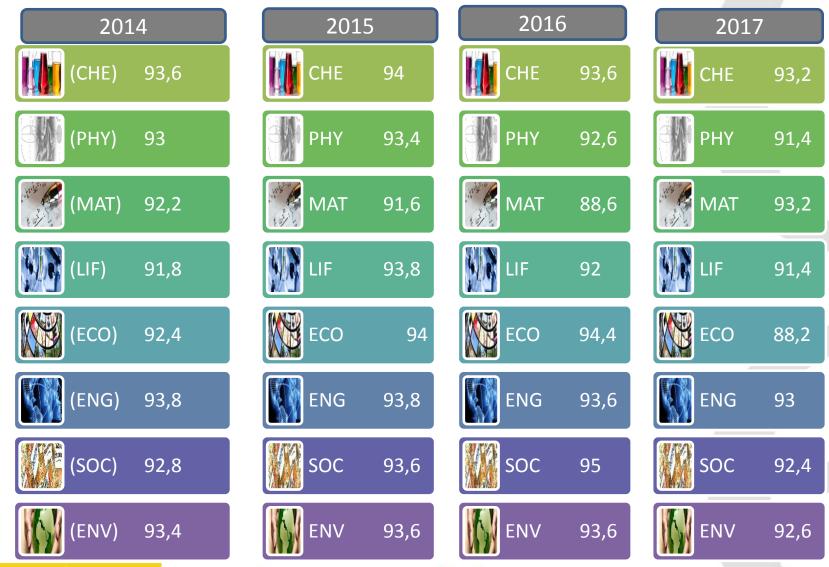




III. Some Data: Cut-off notes EF ST – CAR – RI - SE

2014	2015	2016	2017
(CHE) 89,6	CHE 90,8	CHE 91,8	CHE 91,4
(PHY) 90,4	PHY 91,2	PHY 91,2	PHY 90
(MAT) 90,2	MAT 91	MAT 91,6	MAT 91,6
(LIF) 90,6	LIF 92,4	LIF 92,2	LIF 93
(ECO) 86,6	ECO 89,8	ECO 90,6	ECO 89
(ENG) 88,6	ENG 90,8	ENG 91,8	ENG 91,4
(SOC) 92,8	SOC 92,2	SOC 92,8	SOC 91
(ENV) 90,4	ENV 92,2	ENV 92	ENV 92,2
CAR 87,2	CAR 91,2	CAR 90,8	CAR 91,4
RI 90,8	RI 92,2	RI 92,6	RI 93,4
GOBIERNO MINISTERIO DE ESPAÑA DE ECONOMÍA, INDUSTRIA	SE 2016 80,6	SE 2017 83,6	

III. Some Data: Cut-off notes GF

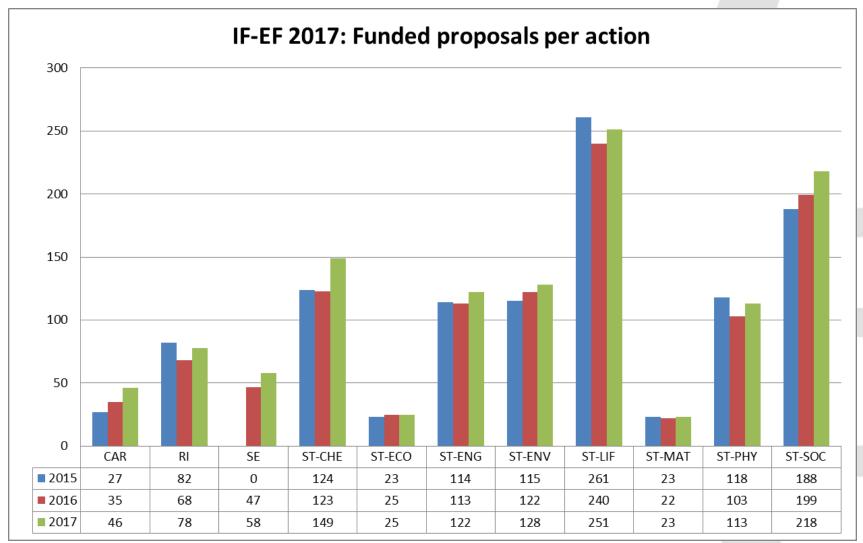








III. Some Data: IF 2017 – Funded proposals per action

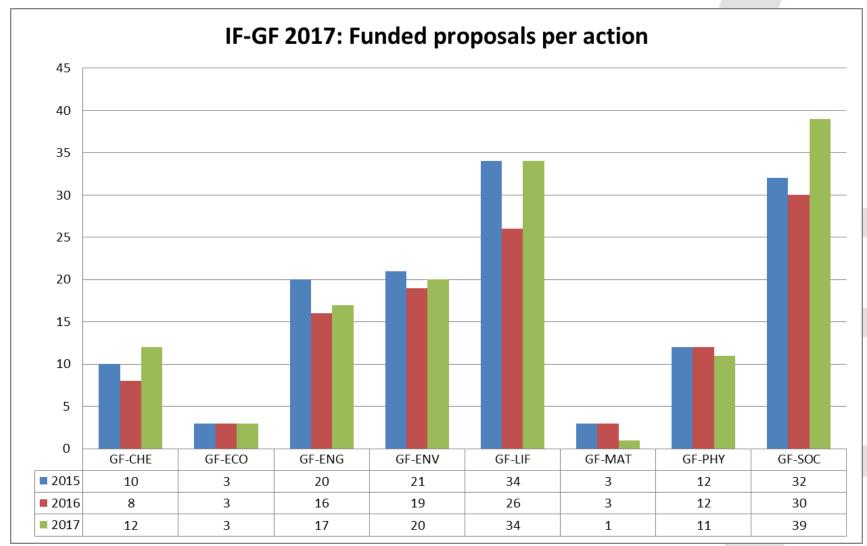








III. Some Data: IF 2017 – Funded proposals per action

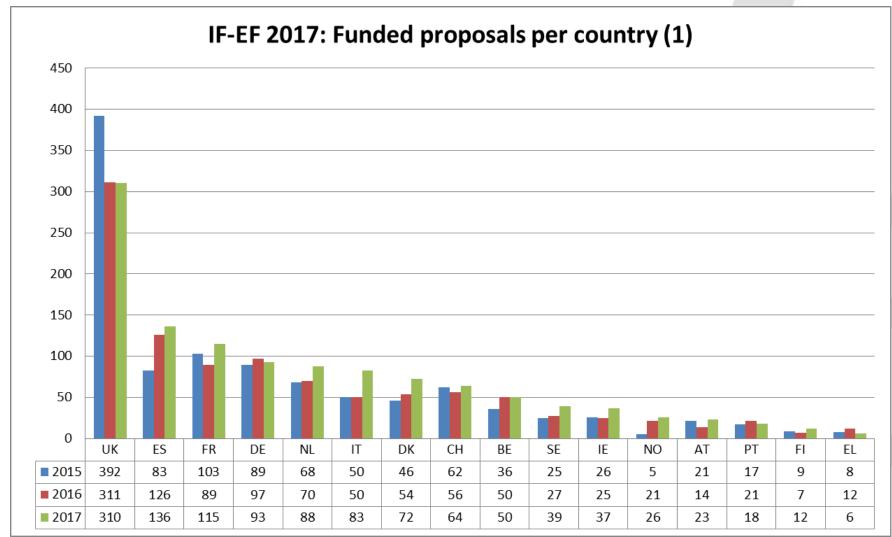








III. Some Data: IF 2017 – Funded proposals per country

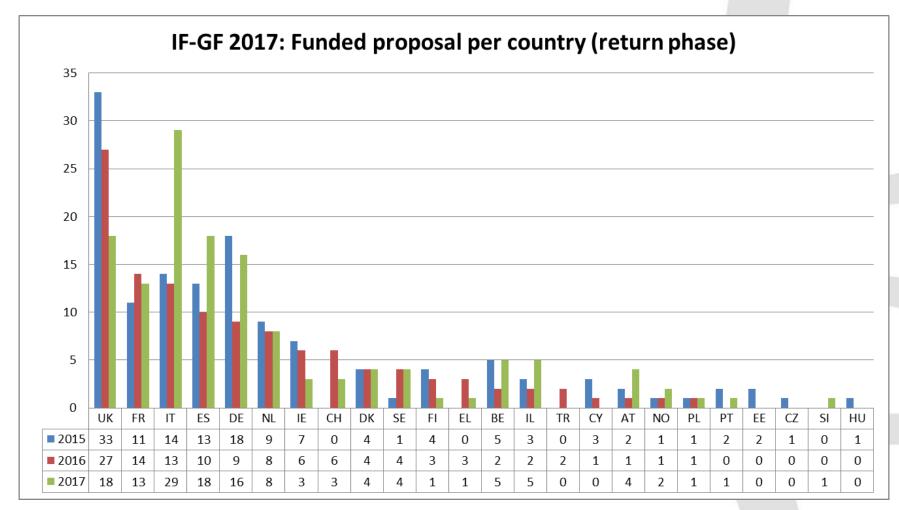








III. Some Data: IF 2017 – Funded proposals per country

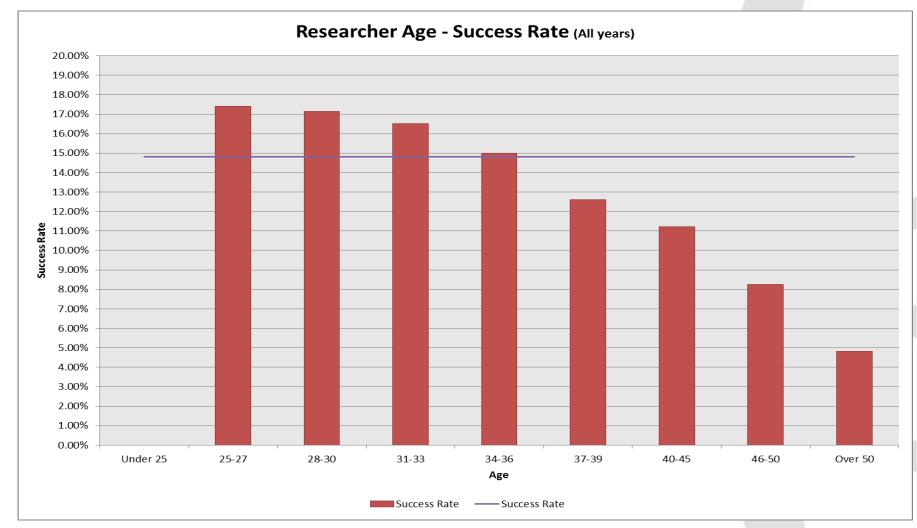








III. Some Data: All years researcher age – Success rate

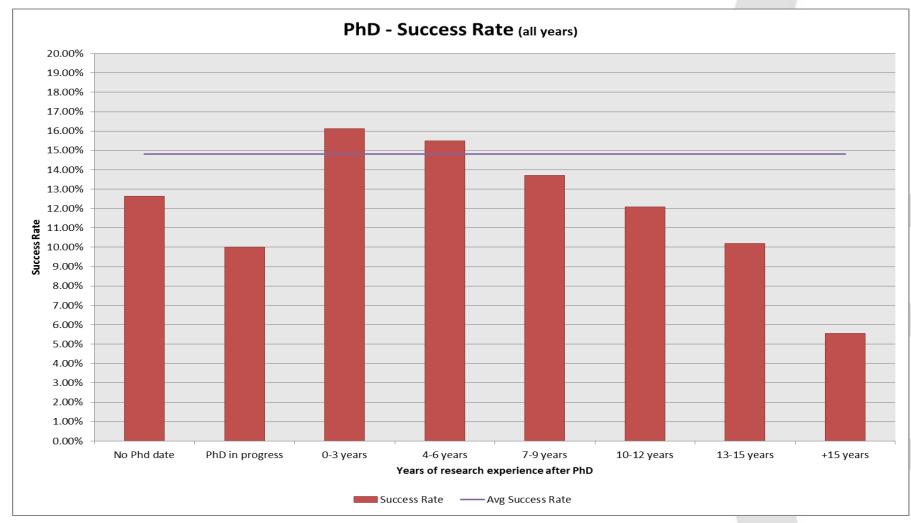








III. Some Data: All years researcher experience



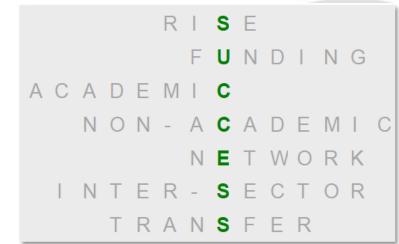








¡Muchas gracias! Thank you!



USEFUL LINKS

- Research and Innovation Participants 'Portal: http://ec.europa.eu/research/participants/portal/desktop/en/home.html
- Web and Blog Marie Curie Sklodowska-Curie Actions: http://mariecurieactions.blogspot.com.es/ http://www.madrimasd.org/blogs/msca
- European Charter & Code: http://ec.europa.eu/euraxess/pdf/brochure_rights/eur_21620_es-en.pdf
- EURAXESS Spain: http://www.euraxess.es/
- Oficina Europea MINECO/FECYT: http://eshorizonte2020.es

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